

Market Recap at 4 PM ET

Wall Street closed higher as investors turned their focus to next week's corporate earnings reports and inflation figures. **Benchmark Treasuries** declined, giving back some of their earlier gains. **Gold** advanced for a second straight session, supported by bargain hunting after recent weakness, while the **dollar** strengthened. **Oil prices** edged higher on supply concerns stemming from Gulf of Mexico hurricane disruptions and Middle East tensions.

STOCKS	Close	Chng	% Chng	Yr-high	Yr-low
DJIA	51,654.95	423.31	0.83	54,744.33	45,057.28
Nasdaq	27,366.17	172.83	0.64	27,722.75	20,690.25
S&P 500	7,811.54	46.18	0.59	7,844.52	6,316.91
Toronto	35,664.62	519.24	1.48	37,069.11	29,530.92
FTSE	10,552.05	110.45	1.06	10,989.45	9,670.46
Eurofirst	2,523.06	24.26	0.97	2,652.27	2,231.14
Nikkei	69,030.92	-11.19	-0.02	72,831.73	50,558.91
Hang Seng	24,211.35	425.56	1.79	28,056.10	22,518.00

S&P 500	Price	$ Chng	% Chng
GAINERS			
Crown Castle Inc	79.27	10.38	15.07
Moderna, Inc.	223.99	26.99	13.70
Humana Inc.	429.26	42.14	10.89
LOSERS			
T-Mobile US Inc	148.21	-23.10	-13.48
AT&T Inc.	22.14	-2.46	-9.99
Verizon Communications Inc	41.55	-4.10	-8.98

TREASURIES	Yield	Price
10-year	5.2484	-4
2-year	4.7953	-2
5-year	5.0265	-5
30-year	5.6047	1

FOREX	Last	% Chng
Euro/Dollar	1.1201	-0.07
Dollar/Yen	158.25	0.25
Sterling/Dollar	1.3240	0.12
Dollar/CAD	1.4261	0.25

COMMODITIES ($)	Price	Chng	% Chng
Front Month Crude /bbl	91.58	0.09	0.10
Spot gold (NY/oz)	4194.51	60.58	1.47
Copper US (front month/lb)	6.65	0.1280	1.96
CRB Index Total Return	535.13	0.57	0.11

COMING UP ON MONDAY

Cleveland Fed President **Beth Hammack** is set to speak on the economic outlook and monetary policy at the National Association for Business Economics' 2026 Annual Meeting.

COMING UP - WEEK AHEAD

A busy week of US corporate earnings is on tap, with several of the country's largest banks, asset managers and healthcare companies scheduled to report third-quarter results.

Among the banks, **JPMorgan Chase** is expected to report higher third-quarter profit, with attention likely to focus on trends in dealmaking and trading activity, as well as management's assessment of the US economy. **Goldman Sachs** is also expected to post higher third-quarter profit, supported by stronger investment banking fees amid a recovery in mergers and acquisitions activity and higher equities trading revenue, while investors will also be looking out for any comments on the bank's CEO succession plans. **Wells Fargo** is expected to report a rise in third-quarter profit and revenue on Tuesday, helped by strong net interest income. Investors will look for commentary on consumer spending health and the impact of interest rate hikes. Meanwhile, **Citigroup** is expected to report strong third-quarter profit on Tuesday, helped by growth in investment banking and trading income.



People exit the JPMorgan Chase & Co., headquarters in New York City, April 1. REUTERS/Eduardo Munoz

US inflation data will headline next week's economic calendar, with the Labor Department's Bureau of Labor Statistics (BLS) scheduled to release the **Consumer Price Index (CPI)** report for September on Wednesday. **Headline CPI** is expected to rise 0.6% month on month, matching the August increase, while annual inflation is seen accelerating to 3.7% from 3.4%. Excluding food and energy, **core CPI** is forecast to increase 0.2% on the month, with the annual core rate expected at 2.5%. On Wednesday, the Federal Reserve is due to publish its Beige Book.

Attention will then shift to a heavy slate of U.S. economic data due on Thursday. The Commerce Department's Census Bureau is expected to report that **retail sales** rose 0.3% in September, slowing from a 1.2% increase in August, while retail sales excluding autos are seen increasing 0.6% after a 1.4% gain. The BLS is also due to release the **Producer Price Index (PPI)**, which is forecast to rise 0.5% month on month in September, up from 0.4% previously, while the annual rate is seen easing to 5.3% from 5.4%. Core PPI, excluding food and energy, is expected to increase 0.3% on the month and 4.4% from a year earlier. The Labor Department will also release weekly jobless claims on the same day, which are expected to edge up to 200,000 in the week ended October 10 from 197,000 previously.

Wednesday's earnings calendar will feature **BlackRock**, **Bank of America** and **Morgan Stanley**. BlackRock is expected to report a jump in third-quarter profit and revenue, boosted by strong performance across most of its divisions. Investors will watch for comments around surging bond yields and higher interest rates, and their impact on risk appetite in the investing world. BofA is likely to report a higher third-quarter profit, as its income from customer interest payments is anticipated to jump. Wall Street will closely watch for management commentary on the capital markets business after CEO Moynihan's weak investment banking and trading forecast last month sparked a selloff in US big bank stocks. Meanwhile, Morgan Stanley is expected to report a rise in third-quarter profit, as a rebound in mergers and acquisitions is set to help its fee income and volatility in the markets is set to boost its trading income.

In healthcare, **Johnson & Johnson** is due to report third-quarter results before the market opens on Tuesday. The focus will be on changes in the company's annual outlook and comments on the demand for key drugs and momentum in its medical devices business.

Separately, **Tesla** is scheduled to unveil its long-delayed Roadster on Thursday, nearly a decade after first revealing the next-generation version of its electric sports car.

THE DAY AHEAD

Richmond Fed President **Thomas Barkin** is expected to participate in a discussion at Howard University School of Business on Tuesday, before taking part in a fireside chat at the Chamber RVA Regional Action Summit 2026 on Wednesday. Meanwhile, Boston Fed President **Susan Collins** is scheduled to speak on "Perspectives on the Economy and Financial Landscape" before the 25th Annual Regional and Community Bankers Conference on Tuesday. Additionally, on Thursday, Federal Reserve Bank of Cleveland President **Beth Hammack** is set to discuss "Leadership and Career Journey" at a Women's Trading Network fireside discussion hosted by Goldman Sachs and Girls Who Code in New York.

Earlier in the week, on Tuesday, the National Association of Realtors (NAR) is scheduled to release **existing home sales** data for September, with sales expected to slip to 3.96 million units from 3.98 million in August. Rounding out the US economic calendar, Friday will bring **import-export prices** and **industrial production** data for September. The BLS is expected to report that import prices rose 0.7% month on month, matching the prior month's increase, while the Federal Reserve Board is forecast to show **industrial production** increased 0.4% after being flat in August. **Capacity utilization** is seen rising to 76.5% from 76.3%.

In **Canada**, Statistics Canada is due to release **building permits** data for August on Wednesday, followed by **manufacturing sales** and **wholesale trade** figures for August on Thursday. Friday's calendar includes **housing starts** data from the Canada Mortgage and Housing Corporation (CMHC), with annualized housing starts expected at 229,000 units in September.

The Latin American economic calendar will be light next week, with **Argentina**'s **inflation** report likely to be the region's main release. The country's statistics agency, INDEC, is scheduled to release September consumer price data on Tuesday, including monthly and annual CPI readings. In **Brazil**, the Brazilian Institute of Geography and Statistics (IBGE) is due to release August **retail sales** figures on Thursday. The previous report showed retail sales falling 0.8% month on month while rising 1.2% from a year earlier. Additionally, the Brazil's central bank is scheduled to release its **IBC-Br economic activity index** for August on Friday. The index, seen as a proxy for gross domestic product, declined 0.2% in the previous month.

LSEG DATA & ANALYTICS

Market Monitor

Wall Street ended higher as investors shifted their focus to next week, with third-quarter earnings season set to start and inflation data expected, which could shed light on the Federal Reserve's next policy decision. "It's the kind of back-and-forth market we've been in where we have the reversal of sentiment around Iran," said Ross Mayfield, investment strategy analyst at Baird in Louisville, Kentucky. "With conflicting headlines coming out of the White House and parties in the Middle East, there's just no edge there." "That's why it's a fairly tepid rally," Mayfield added. The **Dow Jones Industrial Average** rose 0.83% to 51,654.95, the **S&P 500** added 0.53% to 7,811.54 and the **Nasdaq Composite** was up 0.64% at 27,366.17. For the week, the **S&P 500** gained 1.15%, the **Nasdaq** rose 0.64%, and the **Dow climbed** 0.93%.



A street sign for Wall Street is seen outside the New York Stock Exchange (NYSE) in New York City, New York, July 19, 2021. REUTERS/Andrew Kelly

Benchmark Treasuries fell, reversing some of the gains from earlier this week, as oil prices remained elevated and investors looked to upcoming inflation reports for clues on what the Federal Reserve will do at its October 27-28 policy meeting. "We're nearing the higher end of where 10-year yields will go in the near term, barring a flare-up in the Middle East," Hughey said, noting that the market has seen buyers step in when the 10-year yield has approached the 5.30%-5.35% range. "We have also seen as the 10-year gets toward that range, the stock market has shown some discomfort and we have seen selloffs in risk assets and that has limited the 10-year's move higher," he added. **Benchmark 10-year notes** fell 3/32, yielding 5.2463%. **Two-year notes** were down 2/32 to yield 4.7911%. **30-year bonds** edged up 2/32 with a yield of 5.6024%.

The **euro** reversed course with early gains fading as oil prices erased earlier declines, but recent selling pressure was muted as France's beleaguered bond market steadied. “As it stands right now, you have a confluence of factors — you have higher oil prices, you have the issue in France, so it is really tough to say what is moving the market more than the other," said Eugene Epstein, head of trading and structured products at Moneycorp in Stamford, Connecticut. "But practically speaking, I'd say today is in a relative holding pattern, everyone is just waiting for all the Fed speak to make its way through, because certainly you can see that the sensitivity of the dollar is high to the entire range of Fed speakers now," Epstein said. The **euro** edged down 0.08% to $1.1200, while **sterling** gained 0.12% to $1.3240. Against the **Japanese yen**, the **dollar** rose 0.24% to 158.24 yen. The **dollar index** inched up 0.09% to 102.23.

Oil prices edged higher as concerns over Middle East supply disruptions eased following President Trump's remarks on Iran and ongoing peace negotiations.Trump also teased an upcoming, undisclosed announcement on diesel and said he was considering suspending the federal gasoline tax. The oil market is also contending with Hurricane Isaias in the Gulf of Mexico where producers have shut in about 1.3 million barrels per day, or 62.9%, of current oil production as of Thursday, according to the US Marine Minerals Administration. **Brent crude futures** edged up 0.01% to $104.23 per barrel. **WTI futures** were up 0.05% at $91.54 per barrel.

Gold rose as bargain buying emerged after bullion fell to two-month low earlier this week, while traders assessed the likelihood of further US Federal Reserve interest rate hikes. Bullion gained due to "bargain hunting at the lows, as a floor has been building in the $4,000-region," said Rhona O'Connell, head of market analysis at Stone X. "It is arguable that a further Fed hike is already priced in but so is the expectation for continued official sector net purchases. Without any Black Swan event I find it hard to see gold breaking convincingly higher." **Spot gold** rose 1.46% to $4,194.49 per ounce. **U.S. gold futures** were 1.53% higher at $4,220.70 an ounce.

TOP NEWS



Delta Air planes are seen at John F. Kennedy International Airport in Queens, New York City, December 26, 2021. REUTERS/Jeenah Moon

Delta warns of more airline capacity restraint as fuel shock hits profits

Delta Air Lines said that the industry may need to curb flight growth further next year to protect profitability, as surging fuel costs forced the carrier to cut its 2026 profit forecast by nearly a quarter despite strong travel demand and higher ticket prices. The warning highlights a growing challenge for US airlines. While strong demand and limited seat growth have helped them raise fares sharply to offset higher fuel costs, adding too many flights in an effort to capture more of that demand could intensify competition for passengers, making it harder to sustain higher fares and protect profits. The airline now expects its annual fuel bill to rise by roughly $6 billion from last year, about $2 billion more than it projected in July, as the Iran war has driven jet fuel prices sharply higher worldwide.

AI-related companies to drive most third-quarter US earnings gains

US companies are likely to deliver another earnings surge for the third quarter, and like the rally in the stock market, AI-related players are fueling most of those gains. While investors are enthusiastic about the hyper earnings growth fueled by AI companies, many are also worried about how long the trend can continue, and what will happen to share prices when it ends. Analysts on average expect S&P 500 earnings to rise about 31% year-over-year for the third quarter, with two-thirds of that leap coming from the technology sector and AI heavyweights Alphabet, Amazon.com and Meta Platforms, according to Tajinder Dhillon, LSEG's head of earnings and equity research.

Humana surges after topping 2027 Medicare star ratings

Humana's shares rose after analysts named it the top beneficiary of the new star ratings for 2027 Medicare Advantage plans, marking a sharp turnaround for the health insurer. Humana said 95% of its Medicare Advantage members will be enrolled in plans rated four stars or higher in 2027, up from just 20% in 2026, and above J.P. Morgan's expectations of 60% to 70%. Higher ratings from the US health departmentnet insurers billions of dollars in bonus payments from the government. Analysts said Humana's ratings outshine those of larger rivals: J.P. Morgan estimates UnitedHealth's share of enrollments in plans rated four stars or higher will fall to about 67% from 81%. Humana shares ended 11.56% higher at $431.87.

Qualcomm and Arm set for jury verdict in contract breach feud

A lawsuit by chipmaker Qualcomm against chip technology supplier Arm Holdings will head to a jury charged with determining if Arm breached licensing agreements and intentionally sabotaged some of Qualcomm's dealings with Meta Platforms. The five-day trial is the second in two years between the companies and highlights the deterioration of their business relationship after SoftBank Group Corp acquired control of Arm in 2016 and Arm shifted from licensing the technology needed to make chips to selling chips of its own. At stake is whether Qualcomm, whose license for Arm's computing architecture runs until 2033, can eventually agree to terms for new versions of Arm's architecture. Qualcomm wants the jury to find that Arm breached its licensing agreements by withholding software patches and tools for its designs and by violating an agreement that was meant to ensure Qualcomm paid within 10% of the lowest price for Arm's processor designs.

Tesla renames 'Full Self-Driving' to 'Assisted Driving' in Europe as it chases clearance for software

EV-maker Tesla has started calling its "Full Self-Driving" feature "Tesla Assisted Driving" on its European websites, dropping a name regulators have said was misleading, as CEO Elon Musk pushes for EU-wide approval for the software. The rebrand comes after Germany said on Tuesday Tesla had offered to switch to the new name. Musk has described the self-driving technology as key to the company's future growth. Tesla's FSD page for Slovakia now redirects to a "Tesla Assisted Driving" page, as do pages in other European countries such as Germany, Spain and the Netherlands. The US site still refers to it as "Full Self-Driving (Supervised)." Several regulators have said the old name is misleading because the system requires constant supervision and drivers remain legally responsible.

US, European telecom stocks slide as SpaceX spectrum deal rattles sector

US and European telecom stocks were among the top decliners on their respective benchmarks after SpaceX's acquisition of low-band spectrum heightened concerns over growing competition from satellite-based mobile services. With the deal, SpaceX aims to allow Starlink Mobile to bypass conventional cell towers where possible, and compete with the big wireless carriers on both broad coverage and reliable indoor service, potentially positioning satellite connectivity as a mainstream alternative to traditional cellular networks. "The implications for AT&T, T-Mobile, and Verizon are somewhat negative: their defenses against low-band spectrum claims are weakening," said Kutgun Maral, media, cable & telecom equity research analyst at Evercore ISI. T-Mobile US slid 13.27% to end at $148.58, AT&T dropped 9.99% to $22.14 and Verizon lost 8.89% to $41.59.

Apple cuts iPhone 18 Pro orders due to soft demand, Nikkei Asia reports

Apple has told some suppliers to cut production of components for its newly launched iPhone 18 Pro and iPhone 18 Pro Max, as soaring memory chip costs and price increases have dampened consumer demand, Nikkei Asia reported. The iPhone maker has turned more conservative on shipments since early September, with component orders for October being slashed by at least 15% compared with what was originally requested, Nikkei reported, citing multiple people familiar with the matter. Demand for devices has been softer from late August into October, but that could be related to Apple changing its launch schedule for iPhone models, Nikkei reported. As more AI features are added to iPhones and other products, Apple's demand for high-performance memory has increased, elevating the strategic role of suppliers amid a global shortage.

American Express fined $350 million for insufficient anti-money laundering program

US bank regulators fined American Express $350 million after they determined the lender's programs to identify potential money laundering were insufficient and the company potentially missed billions of dollars in suspicious activity. The US Office of the Comptroller of the Currency and the Federal Reserve announced the enforcement action on Thursday, saying the company, primarily via its national bank, failed to maintain a sufficient anti-money laundering compliance program, including inadequate resources, inexperienced staff, weak training and internal control gaps. The OCC said "systemic breakdowns" in its monitoring and reporting meant the lender failed to identify, evaluate and sufficiently report roughly $13 billion in suspicious activity over the past decade. "The OCC expects banks of American Express's size and complexity to devote sufficient resources to ensure compliance with laws and regulations designed to detect and prevent money laundering, which are critical to both economic and national security," said Comptroller of the Currency Jonathan Gould in a statement.

Carlyle drops out of race for Lukoil international assets

US private equity firm Carlyle Group said it was no longer actively pursuing a deal to acquire international assets of Russia's second-largest oil producer Lukoil, a spokesman for the firm said. Carlyle had initially agreed on January 29 to buy Lukoil's assets, excluding those in Kazakhstan. The fund was in talks to partner with Abu Dhabi-based funds Mubadala, XRG and IHC, as well as the US Development Finance Corporation for the deal, according to people familiar with the matter. The Lukoil portfolio, initially valued at around $22 billion, had attracted interest from at least a dozen companies including Exxon Mobil and the former owner of Pornhub, Bernd Bergmair.

Netflix plans to cut 5% of its workforce, Puck News reports

Netflix is planning to cut about 5% of its workforce, with an announcement expected as early as next week, Puck News reported, citing people familiar with the matter. The streaming giant's last major round of layoffs came in 2022, when the company cut hundreds of jobs amid slowing growth and subscriber losses. Netflix had about 16,000 full-time employees at the end of last year. The company is navigating an increasingly competitive streaming market, as media companies consolidate and YouTube captures a growing share of viewership and advertising spending.



The Brandenburg Gate is illuminated during the Festival of Lights, in Berlin, Germany, October 9. REUTERS/Fabrizio Bensch

Insight and Analysis

FOCUS-Waldron's expected rise stirs talk inside Goldman of knock-on succession plans

With Goldman Sachs COO John Waldron firmly viewed as David Solomon's likely successor as CEO in coming years, speculation is already building among staff over who could take Waldron's job and what other changes that would trigger through the bank's senior ranks. Two people familiar with the matter pointed to two key figures seen as potential candidates, among others, to replace Waldron as chief operating officer: Denis Coleman, the chief financial officer, and Ashok Varadhan, co-head of global banking & markets, a role overseeing the bank's day-to-day operations. Such a reshuffle could put the CFO job into play, which in turn could put three executives in the spotlight for promotion, the people said of the internal speculation, stressing that no formal Solomon succession process was underway.

GRAPHIC-AI-centered US stock bull market nears four-year anniversary

The US bull market is going strong as it nears its four-year anniversary, driven by an AI spending engine that is propelling corporate profits and economic growth. The S&P 500 is trading around record-high levels ahead of October 12, which will mark four years since the benchmark stock index's closing low for this cycle — signaling the start of the latest bull run. Sizzling corporate profit growth — lifted by spending on AI expansion and a solid economic backdrop — has helped drive the latest leg of the market's rally and is a primary reason for investor optimism in coming quarters. But even as the index climbs, risks loom.

Canada

Market Monitor

Canada's blue-chip stock index ended higher with broad-based gains as investors assessed weaker-than-expected jobs data that reinforced bets that the Bank of Canada will keep interest rates on hold at its meeting later this month.

The **Toronto Stock Exchange's S&P/TSX Composite Index** was up 1.48% at 35,664.62.

The **materials sector** rose 2.81% to 834.23, leading sectorwise gains, as gold prices rose.

The **US dollar** strengthened 0.27% against the **loonie** to C$1.4263.

TSE's S&P/TSX Composite	Close	$ Chng	% Chng
GAINERS			
Aritzia Inc.	146.91	25.02	20.53
Lundin Gold Inc.	95.82	9.11	10.51
DPM Metals Inc.	59.41	5.13	9.45
LOSERS			
Cogeco Communications Inc	48.70	-3.73	-7.11
BCE Inc	26.80	-1.55	-5.47
Air Canada	22.76	-1.29	-5.36

Top News

Canada's employment unexpectedly shrinks in September, jobless rate inches up

Canada's economy shed a net 68,300 jobs in September and the unemployment rate edged up, data showed on Friday, erasing all the employment gains recorded earlier this year. The unexpected drop follows a decline of 41,700 jobs in August, Statistics Canada said. The unemployment level in September inched up to 6.5% from 6.4% in August. September was the first full month after a new round of US tariffs took effect against Canada. However, the largest job losses were in the public sector, particularly healthcare, social assistance and education, as the government cut international student permits. With September's decline, Canada has lost a net 41,200 jobs so far this year, compared with a gain of 211,300 in the same period of 2025. "Given the recent deterioration in the labor market, Canadian central bankers will likely need to keep rates unchanged later this month," Royce Mendes, head of macro strategy at Desjardins, said in a note. "That said, we expect that higher energy prices will begin feeding other categories of inflation this fall, and could force officials to tighten policy soon."

Wealth News

YIELDS RISING

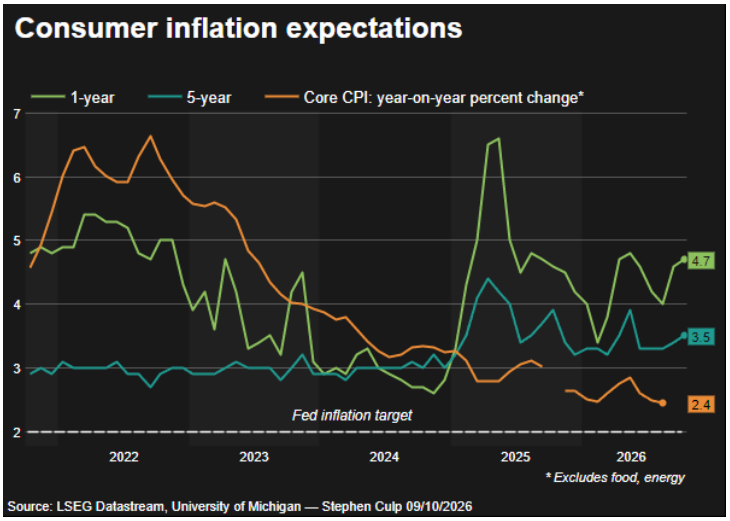
Four signs it is about to get uglier in the bond market as yields rise

Investors are watching whether bond selling is starting to create its own momentum. Some key technical measures suggest another surge to even-higher yields could be ahead, creating a feedback loop that amplifies the market stress, though there are also reasons to believe that buyers will soon step in, seeking to lock in yields at their most investor-friendly levels since George W. Bush was president.

CONSUMERS SOUR

US consumer sentiment near record low as frustration over economy mounts

US consumer sentiment slumped further in early October as the rising cost of living because of the Middle East conflict soured households' views of the economy, more bad news for President Donald Trump ahead of the November 3 midterm elections. Sentiment deteriorated sharply this month among lower-income consumers and those with smaller stock portfolios, the University of Michigan said. The University of Michigan's Consumer Sentiment Index dropped to 46.3 this month from 48.1 in September. The survey's measure of current economic conditions slumped to an all-time low of 44.7 from 50.9 in September. Consumers' expectations improved modestly, though buying conditions for durable goods plunged amid high prices and borrowing costs. Consumers' expectations for inflation over the next five years rose to 3.5% from 3.4% in September.



SIGNS OF STRAIN

Fed says household income, wealth, debt stress increased from 2022 to 2025

The exit from the COVID-19 pandemic raised incomes and wealth for most US families, with income gains concentrated among the less well off but more wealth flowing to the top 10%, a new Federal Reserve survey covering the 2022-2025 period showed.

WALL STREET WEEK AHEAD

Bank earnings, CPI headline busy markets week as S&P 500 hovers near records

Quarterly earnings reports from major banks, along with inflation data and other economic releases next week, will offer US stock investors insight into the strength of corporate profits and the path of interest rates, two key factors influencing the market's rally.

GRAPHIC

Take Five: Bangkok blues

The IMF-World Bank meetings take place in Bangkok against a backdrop of high energy costs and rising central bank rates, while the latest US and China data, Wall Street earnings and turbulent bond markets point to a packed week ahead.

VALUATION TARGET

City Therapeutics eyes valuation of up to $956.3 million in US IPO amid biotech listing push

City Therapeutics said it is targeting a valuation of up to $956.3 million in its US initial public offering, as biotech companies press ahead with listings despite market uncertainty.

REUTERS OPEN INTEREST

Central banks face test. Will they be good cops or bond villains?: Mike Dolan

A standoff between central banks and their cash-strapped governments may well be looming as an intensifying bond market crunch reopens questions about the political independence of the banks well beyond their interest-rate policy.

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ON THE RADAR

Events	ET	POLL	PRIOR
Tue: NFIB Business Optimism Index for Sept	0600	--	98.7
ADP weekly NER pulse	0815	--	23,750
Existing home sales for Sept	1000	3.96 mln	3.98 mln
Existing home sales percentage change for Sept	1000	--	-2%
Wed: Core CPI MM SA for Sept	0830	0.2%	0.3%
Core CPI YY NSA for Sept	0830	2.5%	2.4%
CPI Index NSA for Sept	0830	336.48	334.98
Core CPI Index, SA for Sept	0830	--	337.765
CPI MM SA for Sept	0830	0.6%	0.4%
CPI YY NSA for Sept	0830	3.7%	3.4%
Real weekly earnings MM for Sept	0830	--	0.2%
CPI MM NSA for Sept	0830	--	0.32%
CPI Index SA for Sept	0830	--	334.13
CPI Wage Earner for Sept	0830	--	328.481
Cleveland fed CPI for Sept	1100	--	0.2%
LSEG Ipsos PCSI for Oct	1100	--	50.45
Thu: NY Fed Manufacturing for Oct	0830	--	7.6
Initial jobless claims	0830	--	197,000
Jobless claims 4-week average	0830	200,000	198,000
Continued jobless claims	0830	--	1.716 mln
Philly Fed Business Index for Oct	0830	26.5	37.8
Philly Fed 6M Index for Oct	0830	--	52.9
Philly Fed Capex Index for Oct	0830	--	37.1
Philly Fed Employment for Oct	0830	--	11.8
Philly Fed Prices Paid for Oct	0830	--	48.6
Philly Fed New Orders for Oct	0830	--	29.2
PPI Machine Manufacturing for Sept	0830	--	199.5
PPI final demand YY for Sept	0830	5.3%	5.4%
PPI final demand MM for Sept	0830	0.5%	0.4%
PPI ex food/energy YY for Sept	0830	4.4%	4.6%
PPI ex food/energy MM for Sept	0830	0.3%	0.2%
PPI ex food/energy/transport YY for Sept	0830	--	4.7%
PPI ex food/energy/transport mm for Sep	0830	--	
Retail sales MM for Sept	0830	0.3%	
Retail sales ex-autos MM for Sept	0830	0.6%	
Retail ex gas/autos for Sept	0830	--	
Retail control for Sept	0830	0.3%	1.4%
Retail sales YoY for Sept	0830	--	6.01%
Business inventories mm for Aug	1000	--	0.8%
Fri: Import prices MM for Sept	0830	--	0.7%
Export prices MM for Sept	0830	--	0.6%
Import prices YY for Sept	0830	--	7%
Industrial production MM for Sept	0915	0.3%	0%
Capacity utilization SA for Sept	0915	76.5%	76.3%
Manufacturing output MM for Sept	0915	--	-0.3%
Industrial production YoY for Sept	0915	--	1.42%

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PICTURE OF THE DAY



People dressed as Spider-Man gather for an unsuccessful attempt at the Guinness World Records for the largest gathering of people dressed as Spider-Man, during the opening day of New York Comic Con at the Jacob Javits Center in Manhattan in New York City, October 8. REUTERS/Adam Gray

(The Day Ahead - Canada edition will not be published on Monday, October 12, on account of the Thanksgiving Day holiday)

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For questions or comments about this report, email us at: ***TheDay.Ahead@thomsonreuters.com.***

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